

BHARAT PARENTERALS LIMITED

(CIN:- L24231GJ1992PLC018237)

Regd office:- Survey No. 144A, Jarod-Samlaya Road, Haripura, Savli, Vadodara, Gujarat, India, 391520

Tel:- +91 990998233, **Email:-** info@bplindia.in, cs@bplindia.in

Website:- <https://www.bplindia.in>

CORRIGENDUM-2 TO NOTICE OF EoGM

BHARAT PARENTERALS LIMITED

2nd Corrigendum to NOTICE is hereby given that the Extra-ordinary General Meeting (“EoGM”) of the members of **Bharat Parenterals Limited (CIN: L24231GJ1992PLC018237)** (“the Company”) as mentioned in the said notice is scheduled to be held on **Tuesday, the 21st May, 2024 at 03:00 p.m. (IST) through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”)** to transact the following businesses:

The 2nd Corrigendum is being issued in continuation of Notice dated 29th April, 2024 for Extraordinary General Meeting (EoGM) of the company to be scheduled on 21st May, 2024, dispatched to shareholders of the company by email on 29th April, 2024.

The Shareholders of the Company are requested to note the corrections as appearing hereunder with respect to further details of proposed offer for issue of Equity Shares on Preferential basis being part of Explanatory Statement in respect of the special business pursuant to section 102 of the Companies Act, 2013.

FOR FOLLOWING POINT NO.-

Additional clarification point no. 3. Trading frequency of the shares of the Company.

In accordance with the SEBI (Issue of capital and Disclosure Requirements), Regulations, 2018, the shares of the Company are infrequently traded. Therefore, the price of shares has been derived pursuant to Regulation 165 of SEBI(ICDR) Regulation, 2018 and Addendum to valuation Report issued by Registered Valuer, CA Snehal Shah dated 15th May, 2024. Copy of valuation Report is available for inspection on below mentioned link- www.bplindia.in.

Additional clarification related to No of shares to be issued by the company-

Kindly take note that the number of shares allocated will be determined by dividing the investment value by the per-share price, the number of shares allotted will be rounded down, and any excess amount received will be refunded to the investors accordingly. Therefore, total 7,23,578 Equity Shares will be issued, please refer updated Annexure-I attached to this corrigendum with the updated No. of shares working.

9. Relevant date with reference to which the price has been arrived at:

Friday, April 19th 2024, being 30 days previous to the date of General Meeting. Wherever the reference of “Relevant Date” is used, including the resolution to the notice, the same be read as 19th April, 2024

11. The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue]

Category of Shareholding	No. of Shares	Total Nominal Value of Shares	Percentage (Post Issue)
Promoters	4263780	42637800	65.16%
Private Investor	**723578	**7235780	11.06%
Public	1555886	15558860	23.78%
Total	6543244	65432440	100.00%

Post issue, no change in control over the Company.

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** Please be advised that the allotment of shares will be determined by the value invested by investors, calculated based on the value per share. The number of shares allotted will be rounded down, and any excess amount received will be refunded. Please refer to the updated Annexure-I attached to this corrigendum for further details. Total number of shares to be allotted has been changed by certain numbers due to rounding off the investment amount.

12. Material terms of raising such securities:

Issue and Allotment of 7,23,578 Equity Shares at INR 1356.40 (Rupees One Thousand Three Hundred and Fifty-Six point forty paise only) including a premium of INR 1,346.40 (Rupees One Thousand and Three Hundred and Forty-six point forty paise) per Equity Share to be done in one or one tranche, as may be applicable.

21. The class or classes of persons to whom the allotment is proposed to be made:

The List of proposed allottee and class and classes of persons as mentioned in Annexure-I

23. The proposed time within which the allotment shall be completed:

Within 15 (Fifteen) days from the respective dates of receipt of application money for each tranche, or such other timeline as prescribed under any applicable laws.

29. Certificate from Practicing Company Secretary:

The Certificate issued by M/s. TNT & Associates, Practicing Company Secretaries, certifying that the preferential issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations and the same will be made available for inspection by the members during the Meeting and will also be made available on the Company's website and will be accessible at link: www.bplindia.in.

Annexure-A

Current Shareholding Pattern as on date

Category of Shareholding	No. of Shares	Nominal Value of Shares	Percentage
Promoters	4263780	42637800	73.27%
Public	1555886	15558860	26.73%
Total	5819666	58196660	100.00%

New Shareholding Pattern after allotment

Category of Shareholding	No. of Shares	Nominal Value of Shares	Percentage
Promoters	4263780	42637800	65.16%
Private Investor	**723578	**7235780	11.06%
Public	1555886	15558860	23.78%
Total	6543244	65432440	100.00%

** Please be advised that the allotment of shares will be determined by the value invested by investors, calculated based on the value per share. The number of shares allotted will be rounded down, and any excess amount received will be refunded. Please refer to the updated Annexure-I attached to this corrigendum for further details. Total number of shares to be allotted may be change by certain numbers due to rounding off the investment amount.

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SR .NO.	NAME OF THE COMPANY	TYPE OF ENTITY	NAME OF THE NATURAL PERSONS, WHO ARE ULTIMATE BENEFICIAL OWNERS OF THE SHARES	PAN NO	**NO. OF EQUITY SHARES	% OF HOLDING POST ALLOTMENT
1	NEO APEX SHARE BROKING SERVICES LLP	LLP	Partners of LLP- 1.Hardik Mahendrabhai Shah 2.Bhavin Yashodhan Mehta	AAUFN3765H	88469.00	1.35%
2	AJEET JALAN	Individual	Ajeet Jalan	ACHPJ1906D	29489.00	0.45%
3	AMRUTLAL NARANDAS GANATRA HUF	HUF	Karta of HUF	AABHA4652D	7372.00	0.11%
4	Rajiv Agarwal	Individual	Rajiv Agarwal	AACPA27545E	7372.00	0.11%
5	Ashish Kacholia	Individual	Ashish Kacholia	AADPK0757F	129018.00	1.97%
6	Himalaya Finance & Investment Co	Partnership Firm	Partners of Firm- 1. Madhulika Agarwal 2. Om prakash Agarwal 3. Bishwanath Agrawal 4. Shyam Sundar Agrawal 5. Sudarshan Agarwal 6. Suresh Kumar Agrawal	AACFH1077Q	129018.00	1.97%
7	Samedh Trinity Partners	Partnership Firm	Partners of Firm- 1. Ankit Thakkar 2. Devansh Vajani 3. Jinisha Chheda 4. Bhavi Vajani	AEKFS7313C	2211.00	0.03%
8	Anupam Agarwal	Individual	Anupam Agarwal	AZUPA7567K	1843.00	0.03%
9	Mitul Mehta	Individual	Mitul Mehta	AFFPM8829K	1474.00	0.02%
10	Heetaben Amar Maurya	Individual	Heetaben Amar Maurya	ARKPM2442B	1105.00	0.02%
11	Incipience Dealers LLP	LLP	Partners of LLP- a. Pooja Jhunjhunwala b. Shivam Jhunjhunwala	AAGFI5737E	1474.00	0.02%
12	Reshma Kukreja	Individual	Reshma Kukreja	AJFPK8842G	1105.00	0.02%

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13	Sarita Dayma	Individual	Sarita Dayma	AFOPD9276J	2064.00	0.03%
14	CHARU SEHGAL	Individual	CHARU SEHGAL	AFGPS9598L	7372.00	0.11%
15	Kaushal Nathani	Individual	Kaushal Nathani	CTFPN6203A	2211.00	0.03%
16	Shantilal B Rawal	Individual	Shantilal B Rawal	AAAPR8089C	1474.00	0.02%
17	KARAN ARORA	Individual	KARAN ARORA	AFWPA5527M	1474.00	0.02%
18	ZARANA ARORA	Individual	ZARANA ARORA	AAEPS6891D	1474.00	0.02%
19	DHIRAJLAL SHAH	Individual	DHIRAJLAL SHAH	AAEPS6890C	1474.00	0.02%
20	KETKI D. SHAH	Individual	KETKI D. SHAH	ASYPS5803P	1474.00	0.02%
21	Kalpana Tushar Vora	Individual	Kalpana Tushar Vora	AACPV9319H	1843.00	0.03%
22	Mrs ELLA MITAL- First holder & (JOINT A/C WITH SHEKHAR MITAL)	INDIVIDUAL	Mrs. Ella Mital	AKWPM4382K	7372.00	0.11%
23	Sejal Arunkumar Shah	Individual	Sejal Arunkumar Shah	BBWPS5943L	1843.00	0.03%
24	METAROLLS ISPAT PRIVATE LIMITED	Private Limited	Shareholders of the company being private limited company where shareholders are more than 20 so name of shareholders cannot be mentioned here	AADCM3474C	11058.00	0.17%
25	VIRAL KISHORKUMAR SHAH	Individual	VIRAL KISHORKUMAR SHAH	BIGPS3953M	1843.00	0.03%
26	Overseas Health Care Private Limited	Corporate	a. Mr. D. P. Soni b. Mrs. Rekha Soni c. Mr. Baldev Singh d. Mr. Kuldeep Singh e. Ms. Ranjit Singh	AAACO1558J	22117.00	0.34%
27	RAHUL SONI	Individual	RAHUL SONI	AXDPS3498Q	7372.00	0.11%
28	Abhimanyu Sofat	Individual	Abhimanyu Sofat	AOBPS6456F	7372.00	0.11%
29	Hanuman Shrikrishna Harlalka	Individual	Hanuman Shrikrishna Harlalka	ABCPH5876Q	1990.00	0.03%
30	UMA Sethia	Individual	UMA Sethia	AJQPS6575D	2506.00	0.04%
31	Sanjiv Navinchandra Shah	INDIVIDUAL	Sanjiv Navinchandra Shah	AAESP8527Q	7372.00	0.11%
32	Viranchi Mehta	INDIVIDUAL	Viranchi Mehta	BCFPM3641B	7372.00	0.11%
33	Girish Mehta	INDIVIDUAL	Girish Mehta	AADPM3942Q	7372.00	0.11%
34	Namrata Dhruvesh Sanghvi	IND	Namrata Dhruvesh Sanghvi	BCPPS1069H	5971.00	0.09%

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35	Anil H Sanghvi	IND	Anil H Sanghvi	ALHPS8696J	5971.00	0.09%
36	Ural Doshi	IND	Ural Doshi	ALHPD6868M	1843.00	0.03%
37	Mansukhlal Kamdar NRE	NRI - NRE	Mansukhlal Kamdar NRE	AMAPK4613M	1843.00	0.03%
38	Bharat Doshi NRE	NRI - NRE	Bharat Doshi NRE	AJSPD4849F	1843.00	0.03%
39	Ritesh Dugar NRE	NRI - NRE	Ritesh Dugar NRE	AALPD6675K	1843.00	0.03%
40	Rita Rajendra Shah	IND	Rita Rajendra Shah	AAQPS0120D	2211.00	0.03%
41	Everlon Financials Ltd	Corporate	Shareholders of the company being listed company and listed with BSE where shareholders are more than 1000 so name of shareholders cannot be mentioned here	AAACE0860H	2580.00	0.04%
42	Rakesh Chandra NRO	NRI - NRO	Rakesh Chandra NRO	AAVPC4406B	1843.00	0.03%
43	Anjali Dhiteh Shah	IND	Anjali Dhiteh Shah	AAKPS2429K	1843.00	0.03%
44	Jasmina Samir Shah	IND	Jasmina Samir Shah	ALYPS0093G	1474.00	0.02%
45	Manan Thakkar	Individual	Manan Thakkar	AGBPT3351Q	5971.00	0.09%
46	Lalit C Shah	Individual	Lalit C Shah	AADPS2044R	1843.00	0.03%
47	Harshil Kothari NRE	NRI - NRE	Harshil Kothari NRE	ADRPK3254G	7372.00	0.11%
48	Ishita Yatin Mota	IND	Ishita Yatin Mota	BUZPS3251F	1843.00	0.03%
49	Ashok Sanghavi	IND	Ashok Sanghavi	AAGPS3837D	1843.00	0.03%
50	Ruchita Ganatra	individual	Ruchita ganatra	ALLPG6201F	2432.00	0.04%
51	Bhagwan Singh	Individual	Bhagwan Singh	CHEPS0730G	11058.00	0.17%
52	Vipin Kumar Vindal	Individual	Vipin Kumar Vindal	AEUPV2817A	14744.00	0.23%
53	BRJ Resources pvt ltd	Company	a. Sachin Kumar Bhansali b. Pravina Bhansali	AAJCB4459L	7372.00	0.11%
54	Bajrang Omprakash Bafna HUF	Individual HUF	Karta of HUF	AAKHB9400R	1843.00	0.03%
55	Vashuki India Trust	Company	Beneficiary of Trust	AADTV5112F	36862.00	0.56%
56	Bharat Asan Binyani	Individual	Bharat Asan Binyani	AFBPB876H	1843.00	0.03%
57	Praduman Singh	Individual	Praduman Singh	AZHPS2608C	7372.00	0.11%
58	Gunchandra Chunilal Mehta HUF	Individual HUF	Karta of HUF	AABHM0539H	3686.00	0.06%

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59	Ankit Babel	Individual	Ankit Babel	AJAPB5951E	1843.00	0.03%
60	HARSIMRIT KAUR	Individual	HARSIMRIT KAUR	AJHPK1859M	7003.00	0.11%
61	iOCFO CONSULTING PRIVATE LIMITED	Private Limited	a. Shashikant Khemani b. Shweta Khemani	AADC15177J	1474.00	0.02%
62	SHAKTI FINVEST PARTNERS	PARTNERSHIP FIRMS	Kavita Atha	ADIFS9624B	18431.00	0.28%
63	JAI AMBE PARTNERS	PARTNERSHIP FIRMS	Khushboo Atha	AANFJ0608C	18431.00	0.28%
64	Nipun Arora	Individual	Nipun Arora	AHXPA5331J	5160.00	0.08%
65	Himani Shah	Individual	Himani Shah	AKPPD8717Q	1843.00	0.03%
66	Arun Jayantilal Shah	Individual	Arun Jayantilal Shah	AAEPS2190K	1843.00	0.03%
67	Hina Jayesh Parekh	Individual	Hina Jayesh Parekh	AHPPP6978A	14744.00	0.23%
68	Adhiraj Patel	Individual	Adhiraj Patel	AYWPP6214F	3686.00	0.06%
69	Rahul D Khivasara	Individual	Rahul D Khivasara	AMMPK6834A	3686.00	0.06%
70	Krish Kothari	Individual	Krish Kothari	BCAPK8698B	1843.00	0.03%
71	Alok Kothari	Individual	Alok Kothari	AADPK9263C	1843.00	0.03%

All other contents of the notice dated 29th April, 2024 to the shareholders remains same as before.

Further, none of the proposed allottees as mentioned above are interconnected or Party Acting in Concerned (PAC).

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FOR AND ON BEHALF OF DIRECTORS

Date: 17/05/2024

Place: Vadodara

Sd/-

Mr. Bharat Desai
Chairman

Registered office:

BHARAT PARENTERALS LIMITED

CIN: L24231GJ1992PLC018237

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